CALIFORNIA ASSOCIATION OF REALTORS® Research & Economics

County Market Update

Orange

TRENDS AT A GLANCE FOR March-14

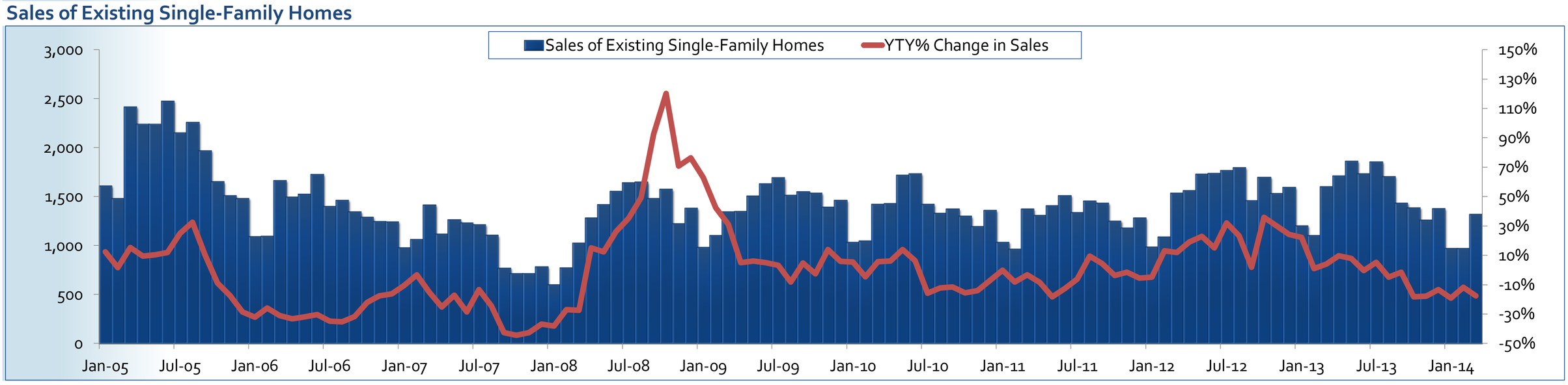
Sales Activity	Orange	California
YTD % Change in Sales	-16.4%	-13.2%
YTY% Change in Sales	-17.6%	-12.3%

Price Activity	Orange	California
Median Home Price	$675,540	$435,470
YTY% Change in Price	9.1%	14.9%

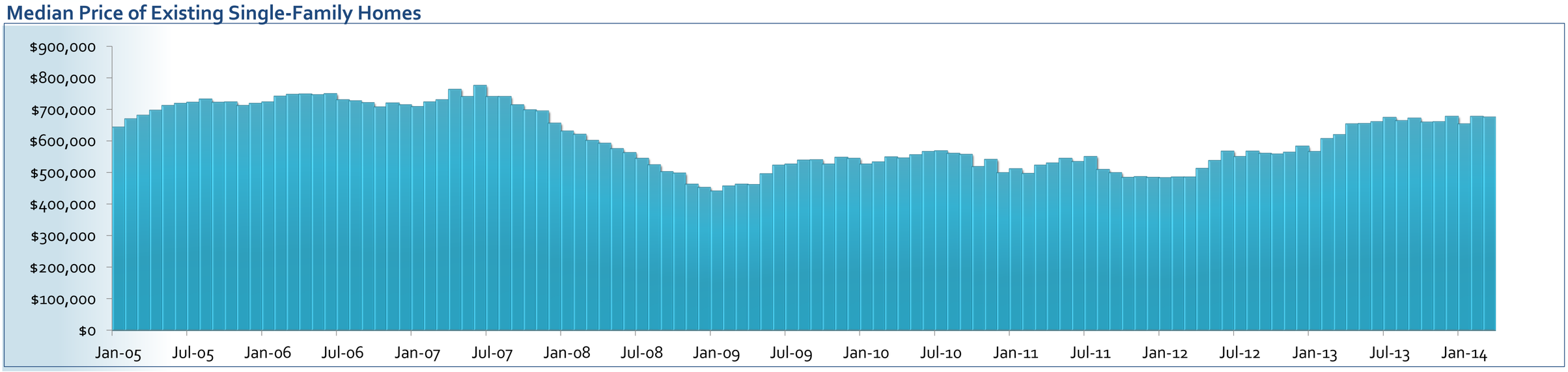
Supply Indicators	Orange	California
Unsold Inventory Index	4.2	4
Median Time of Market	51.1	35.0

Affordabilty Index	Orange	California
Traditional	19%	33%
First Time Buyers	44%	56%

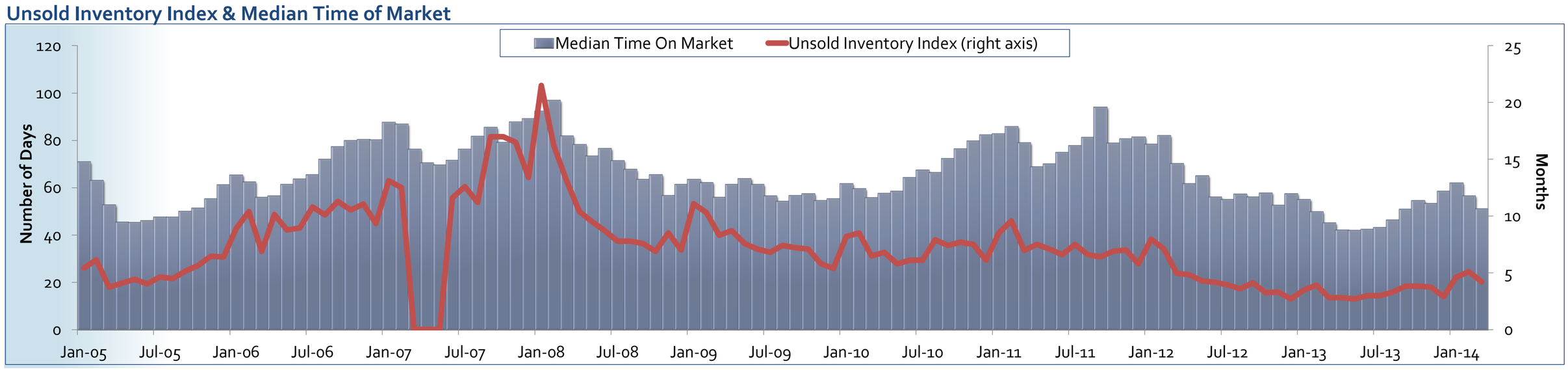
Sales of Existing Single-Family Homes



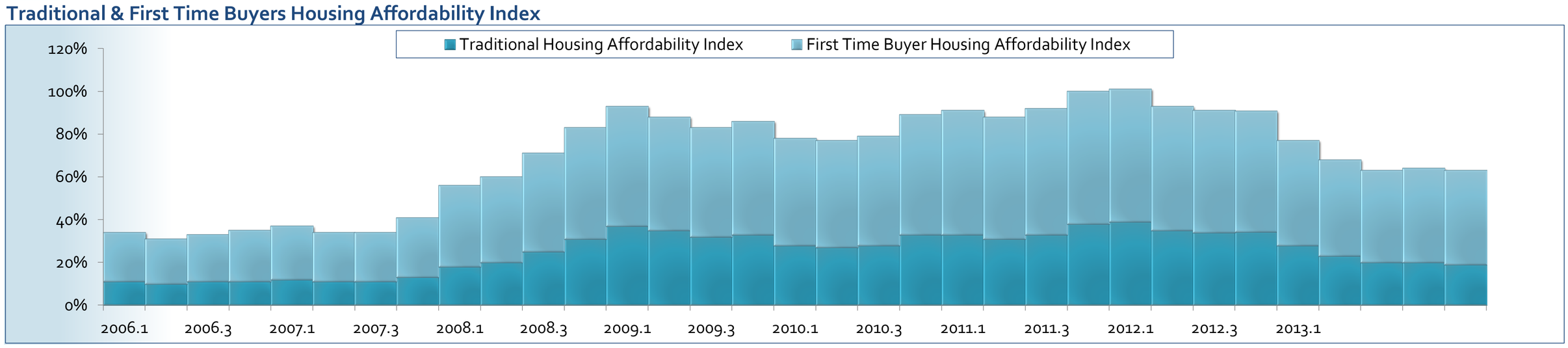
Median Price of Existing Single-Family Homes



Unsold Inventory Index & Median Time of Market



Traditional & First Time Buyers Housing Affordability Index



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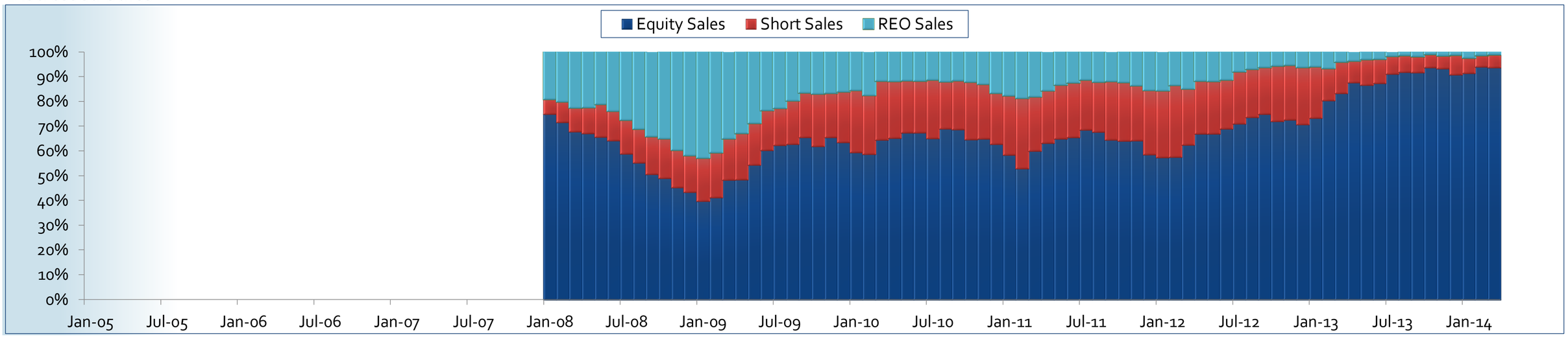
Distressed Activity	Orange	California
Share of Equity Sales	93.6%	87.6%
Share of Short Sales	5.3%	6.6%
Share of REO Sales	1.1%	5.4%

Interest Rates	30Y FRM	1Y ARM
	4.40	2.44

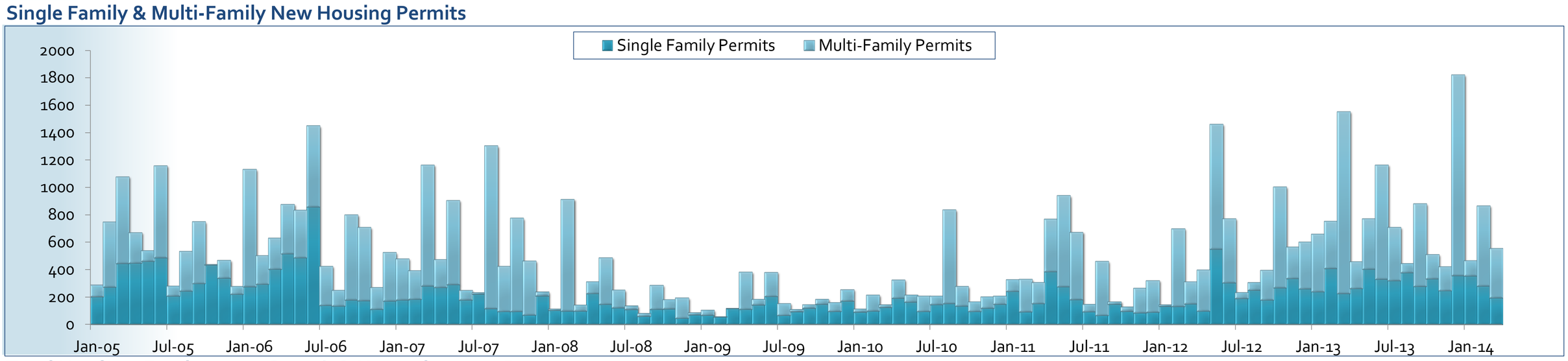
New Housing Permits	Orange	California
Single Family	194	2,736
Multi-Family	358	3,598

Employment Situation	Orange	California
Nonfarm Growth	2.2	2.2
Unemployment Rate	5.8	8.1

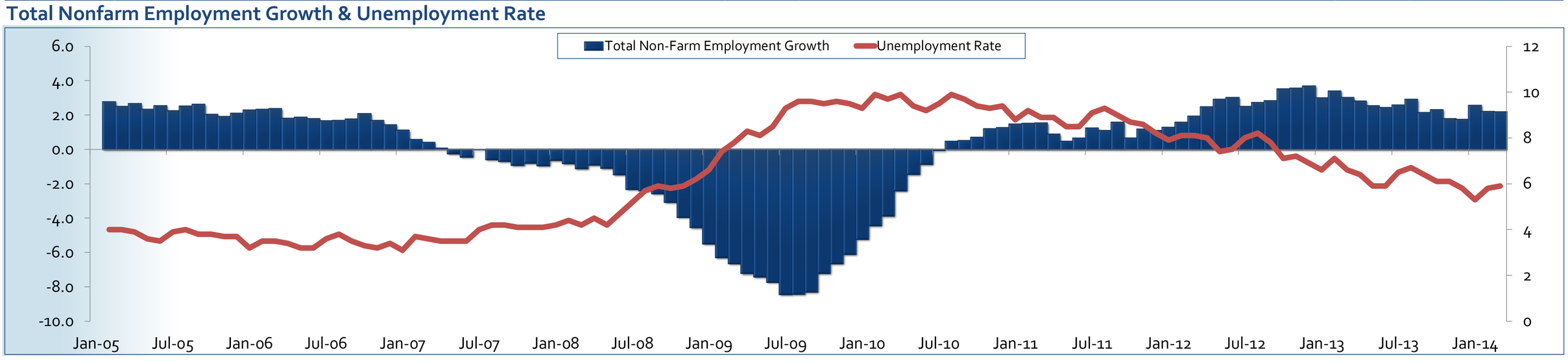
Distressed Sales



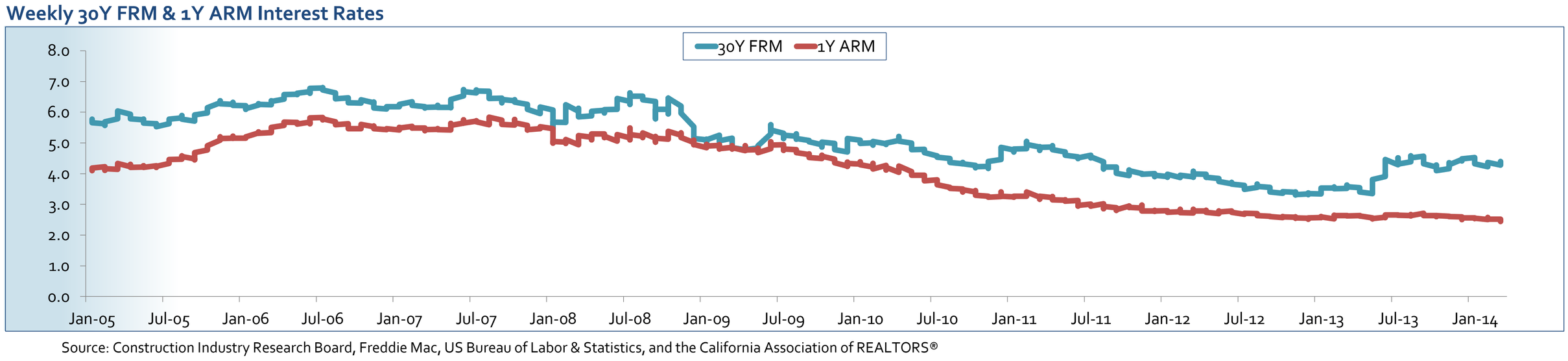
Single Family & Multi-Family New Housing Permits



Total Nonfarm Employment Growth & Unemployment Rate



Weekly 30Y FRM & 1Y ARM Interest Rates



Source: Construction Industry Research Board, Freddie Mac, US Bureau of Labor & Statistics, and the California Association of REALTORS®

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